

Taking good care of future

FINANCIAL planner Michelle Wheeler has always had her client's best interests at heart.

With this focus, Michelle recently left the banking arena looking to join an independent network to be able to provide her clients with a broader range of investment opportunities while saving on costs.

Dobbrick Financial Services was only too happy to welcome Michelle to its team.

Dobbrick Financial Services is a family-owned company operating in the Sunshine Coast and Wide Bay area for over 40 years.

Its team of 13 staff advise over 1000 clients with their retirement planning, insurance advice and investment needs.

Through its association with Genesys Wealth Advisers, one of Australia's largest financial planning groups, Dobbrick Financial Services has access to a broad range of products and services to meet all of its



CUSTOMER FOCUS: Planner Michelle Wheeler.

Photo: Contributed

clients' needs.

Ross and Paul Dobbrick didn't hesitate to offer Michelle a position when they learnt she was looking to improve her ability to put her clients in their best position.

Not only had Paul previously worked closely with Michelle at a major institu-

tion and seen her expertise first-hand, he appreciated her caring approach to her clients and the quality advice she gave.

"By Michelle joining our business, she will have more tools and freedom to find the best solutions for her clients," Paul said.

Michelle agreed and said, "While I've always worked hard to do the best by my clients, the extra flexibility of joining a more independent group will benefit them in terms of cost savings and a broader range of investment opportunities."

While Dobbrick Financial Services is based in Gympie, Michelle is available for appointments on the Sunshine Coast.

■ So if you'd like to meet Michelle to review your situation or have her advise you on your new or existing investments, please contact the office on 5482 7828 or visit the website at www.dobbrickfinancialservices.com.au